



MONTHLY BUDGET PLANNER

INCOME	
Salary / Wages	
Miscellaneous	
TOTAL INCOME	
EXPENSES	
HOME	
Mortgage / Rent	
Utilities	
Home Telephone	
Cable / Wifi	
Home Repairs	
TOTAL HOME	
TRANSPORTATION	
Car Payment	
Insurance	
Gas / Fuel	
Repairs / Service	
TOTAL TRANSPORTATION	
DAILY LIVING	
Groceries	
Child Care	
Health Club Dues	
Mobile Telephone	
TOTAL DAILY LIVING	
HEALTH	
Insurance	
Prescriptions	
Life Insurance	
TOTAL HEALTH	
FINANCIAL OBLIGATIONS	
Long Term Savings	
Retirement (401(k), Roth IRA)	
Credit Card Payments	
Income Tax (Additional)	
TOTAL FINANCIAL OBLIGATIONS	
TOTAL	
INCOME	
EXPENSES	
POTENTIAL TO SAVE	

5 STEPS TO CREATING A MONTHLY BUDGET

1. Gather all of your monthly expenses, pay stubs, bank statements and savings or 401(k) statements.
2. Set-up an appointment with a Financial Advisor to analyze and balance your budget.
3. Document and create your monthly financial plan.
4. Set realistic and attainable goals.
5. Analyze your performance and adjust accordingly.

FOR A COMPLETE 2017 BUDGET PLAN, BUILD OUT BOTH YOUR MONTHLY AND ANNUAL BUDGET PLAN WITH THE HELP OF YOUR FINANCIAL ADVISOR.

For more information call
 Centric Wealth Management
 at **(785) 376-0711**
 to get started or
 visit centricadvice.com

Centric Wealth Management



Focused on YOU.

ANNUAL BUDGET PLANNER

JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC | YEAR

INCOME

Salary / Wages
Miscellaneous

TOTAL INCOME

EXPENSES

HOME

Mortgage / Rent
Utilities
Home Telephone
Cable / Wifi
Home Repairs

TOTAL HOME

TRANSPORTATION

Car Payment
Insurance
Gas / Fuel
Repairs / Service

TOTAL TRANSPORTATION

DAILY LIVING

Groceries
Child Care
Health Club Dues
Mobile Telephone

TOTAL DAILY LIVING

HEALTH

Insurance
Prescriptions
Life Insurance

TOTAL HEALTH

FINANCIAL OBLIGATIONS

Long Term Savings
Retirement (401(k), Roth IRA)
Credit Card Payments
Income Tax (Additional)

TOTAL FINANCIAL OBLIGATIONS

TOTAL

INCOME

EXPENSES

POTENTIAL TO SAVE