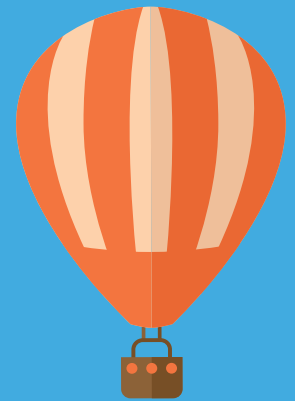


Plan to have fun in retirement

Find out how
myMoneyGuide®
can help.



 myMoneyGuide®
A guided planning experience

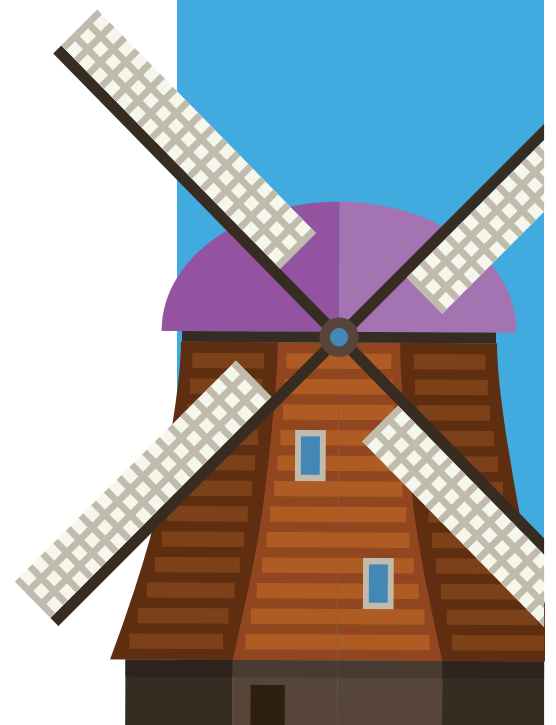
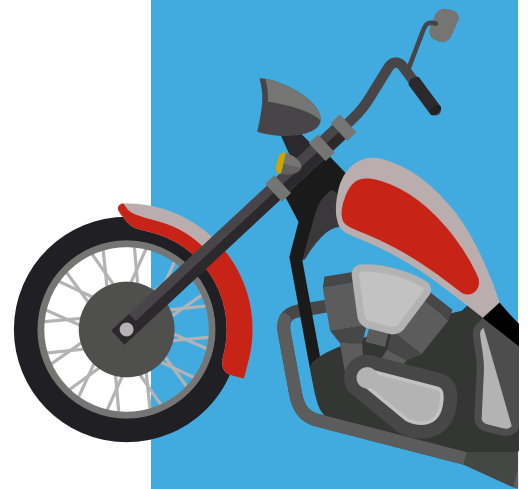
Create a plan to have fun in retirement

Most people have goals for a fun retirement, but many don't have a plan to achieve them. Whether you've been saving towards retirement or wish you could, it's time to define what retirement could look like for you.

myMoneyGuide® is a guided online planning experience that can help you create your own customized plan for retirement. A plan can help you make the most of your resources and prepare for the things that can financially hurt your retirement.

This is NOT a financial seminar. It's all about you. myMoneyGuide® Labs are educational, engaging, empowering and enjoyable. They're self-paced, and you can get help privately via chat or email should you want it. You won't be sold anything, and there is no cost or obligation.

Worried about sharing your financial information? Your information is safe. Your data is stored on secure servers that have been trusted with over 5 million financial plans.





Why invest the time in myMoneyGuide®?

We don't believe in one-size-fits-all solutions. You are unique and deserve a plan that is unique to you.

Planning for retirement is about more than just savings and investing. We help you:

Identify your goals—define your needs, wants and wishes in retirement; prioritize them and create a plan to make progress towards them.

Explore the possibilities of tradeoffs to help you get the retirement you want, such as spending less, saving more, retiring later or changing how you invest.

Test your plan for the unexpected, including a sudden market drop, health expense or cut to Social Security benefits.

Plan for more fun and less stress. Planning is about doing more with what you have so that you can achieve more of your goals and have fun in your retirement.

Trusted and proven. myMoneyGuide® comes from the creators of MoneyGuidePro®, the number one financial planning software trusted by professionals for over 15 years. The award-winning program walks you through a proven process using content developed by Certified Financial Planner™ professionals.



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myMoneyGuide[®] was created to help people take control of their retirement by creating a personalized plan in a friendly, unintimidating environment.

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How myMoneyGuide[®] works

You're in control.

myMoneyGuide[®] is a valuable experience that can help you build your plan and get professional advice if you choose. The process is convenient and helps you plan to have fun in retirement. Created by PIEtechSM, myMoneyGuide[®] leverages the industry leading financial software expertise of MoneyGuidePro[®].



Start: You will receive an invitation and be directed to a personalized website.



Enroll: You can select from online Labs available 7 days a week and enroll in a Lab of your choice.



Participate: You can create your own personalized financial plan by completing the Lab you select.



Choose: You decide whether to request help from a financial professional.

To learn more, go to mymoneyguide.com or ask your financial professional about myMoneyGuide[®].

Centric Wealth Management



Focused on YOU.

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